

JOSH MANDEL (<http://tos.ohio.gov/cpim/>)
 TREASURER OF OHIO



MyCPIM
 Center for Public Investment Management

Your 2018 Annual CPIM Certification fee has been paid.

OAPT 2018 Annual Conference

Educational sessions and networking events relevant to public finance officers

Host Organization Ohio Association of Public Treasurers (OAPT)
 Sal Talarico, Director of Education
 (440) 915-2057
 oapteducation@gmail.com
 (mailto:oapteducation@gmail.com)

Event Date 10/3/2018 - 10/5/2018

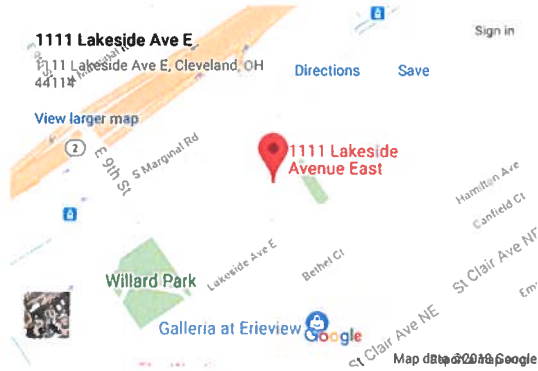
of Hours Available 10

Location DoubleTree Hotel by Hilton, Downtown Cleveland
 1111 Lakeside Avenue E.
 Cleveland, OH 44114-1130

Onsite Contact Kris King
 President-Elect
 Ohio Association of Public Treasurers
 Kris King 330-904-0200 or Sal Talarico 440-915-2057
 kris.king66@yahoo.com
 (mailto:kris.king66@yahoo.com)

Conference Website
<http://www.ohioapt.org/fall-conference/>
 (http://www.ohioapt.org/fall-conference/)

Required Materials
 MyCPIM Worksheet (/cpim/event/worksheet/3327/)
 Course Description Quick Guide (/cpim/event/course-descriptions/oapt-2018-annual-conference/)



Wednesday 10/3/2018

| 12:00 PM - 1:00 PM | | | |
|--|---|-----------------|--|
| Course Name | Speaker(s) | Hours Available | |
| Making Sense of Money: The Federal Reserve and Monetary Policy | Thomas Fitzpatrick, VP Credit Risk Management Department, Federal Reserve Bank of Cleveland | 1 | Report Hours <input type="button" value="View"/> |
| 2:30 PM - 3:30 PM | | | |
| Course Name | Speaker(s) | Hours Available | |
| Developing a Collections Program Internally and Externally | Sara Costanzo (Donnersbach), Attorney/Shareholder, Weltman, Weinberg & Reis, Co. LPA | 1 | Report Hours <input type="button" value="View"/> |
| 3:30 PM - 4:30 PM | | | |
| Course Name | Speaker(s) | Hours Available | |

| Course Name | Speaker(s) | Hours Available | Report Hours | View |
|--|---|-----------------|--------------|-------------------------------------|
| Update on the Ohio Pooled Collateral System | Elizabeth Lewis, Director of Legislative and Policy Affairs, Ohio Treasurer of State | 1 | | <input type="button" value="View"/> |
| 4:30 PM - 5:30 PM | | | | |
| Course Name | Speaker(s) | Hours Available | Report Hours | View |
| USDA Rural Development: Building and Improving Infrastructure in Rural America. | Jennifer Donaldson, Loan Specialist, USDA Rural Development | 1 | | <input type="button" value="View"/> |

Thursday 10/4/2018

| 11:00 AM - 12:00 PM | | | | |
|---|--|-----------------|--------------|-------------------------------------|
| Course Name | Speaker(s) | Hours Available | Report Hours | View |
| Best Practices during a Rising Interest Rate Environment | Eileen Stanic, CTP, Senior Public Funds Advisor, Meeder Investment Group | 1 | | <input type="button" value="View"/> |
| 1:00 PM - 2:00 PM | | | | |
| Course Name | Speaker(s) | Hours Available | Report Hours | View |
| Investment Accounting and Reporting | Dennis Yacobozzi, President & CEO, United American Capital Corporation (UACC) | 1 | | <input type="button" value="View"/> |
| 2:00 PM - 3:00 PM | | | | |
| Course Name | Speaker(s) | Hours Available | Report Hours | View |
| Financial Statement Preparation and Hinkle Filing Requirements | Morell Mendiola, Audit Manager, Charles E. Harris and Assoc., Inc., CPA's and Government Consultants, John Phillips, VP/Shareholder, Charles E. Harris and Associates, Inc., CPAs and Government Consultants | 1 | | <input type="button" value="View"/> |
| 3:30 PM - 4:30 PM | | | | |
| Course Name | Speaker(s) | Hours Available | Report Hours | View |
| Fraud Prevention: Different product types to assist in reducing your Fraud Risk, & how these solutions work. | Travis Kelley, VP/Public Services Sales Officer, First Commonwealth Bank | 1 | | <input type="button" value="View"/> |

Friday 10/5/2018

| 10:00 AM - 11:00 AM | | |
|---------------------|------------|-----------------|
| Course Name | Speaker(s) | Hours Available |
| | | |

| Course Name | Speaker(s) | Hours Available | |
|---------------------------|--|-----------------|--|
| Remote Deposit Capture | Kathleen Whelan, Vice President/Public Funds, S&T Bank | 1 | Report Hours <input type="button" value="View"/> |
| 11:00 AM - 12:00 PM | | | |
| Course Name | Speaker(s) | Hours Available | |
| Cybercrime – Data Breach! | Nicole Beckwith, Fraud Investigator, PIAT, Ohio Auditor of State | 1 | Report Hours <input type="button" value="View"/> |



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(800) 228-1102 (tel:800-228-1102)

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